

THANK YOU TO OUR 2023 EB-5 INDUSTRY FORUM SPONSORS



BREVET

The predecessor to Brevet Capital Management, LLC ("BCM") was founded in 1998, and BCM was founded in 2006. Co-founders Douglas Monticciolo and Mark

Callahan are CEO/CIO and President of BCM, respectively. BCM was founded to replicate the investment strategies they had successfully developed at Goldman Sachs, Lehman Brothers, and Deutsche Bank. The firm expanded into investment management and began raising capital to invest in the loans it structured.

BCM's senior management team, led by Messrs. Monticciolo and Callahan, collectively averages over 25 years of industry experience developed at leading global financial institutions such as Goldman Sachs, Deutsche Bank, Lehman Brothers, Chase Manhattan Bank, PricewaterhouseCoopers, and Morgan Stanley.

Since 1998, Messrs. Monticciolo and Callahan and their team have structured, executed, or advised on more than \$20 billion in client transactions.



Carrasquillo Law Group (CLG) is a boutique law firm consisting of a multi-disciplinary group of attorneys from various practice areas, offering our clients – both

domestic and international – a deep level of advisory experience regarding both their business and legal needs.

Our attorneys come from large law firms and international practices and understand the needs of our entrepreneurial-minded clients.

CLG's practice areas include Corporate & Securities, Immigration, Real Estate & Finance, International Tax, Litigation and Compliance Services. The EB-5 practice group focuses on all aspects of the EB-5 program. We bring an international perspective with a local understanding to our clients.



With 35 years of experience promoting immigration-linked investments in the United States and Canada, CanAm has a long and established track record. Basing its business on a reputation of credibility and trust, CanAm has

financed more than 60 project loans and raised \$3 billion USD in EB-5 investments. To date, CanAm has repaid more than \$2 billion investment capital, representing over 4,000 investor-families. CanAm exclusively operates seven USCIS-designated regional centers that are in the city of Philadelphia, the Commonwealth of Pennsylvania, the states of California, Hawaii, Florida, Texas, and the Metropolitan Region of New York. For more information, please visit canamenterprises.com



JTC Americas is the US division of JTC Group, a publicly listed, global professional services business with deep expertise in fund, corporate and private client services. JTC Americas is the industry leader in Specialty

Financial Administration, providing purpose-built solutions for markets characterized by high administrative and regulatory complexity, elevated transaction security needs, and challenging compliance requirements. This includes tax-advantaged investments (1031 Exchange, Delaware Statutory Trust), Impact & ESG (EB-5, Opportunity Zones) and alternative investments in the US and abroad (AIFM, ManCo, Fund of Funds).

To learn more, visit jtcamericas.com.



LAW OFFICES OF
ROBERT V. CORNISH, JR., P.C.

The Law Offices of Robert V. Cornish, Jr. PC were formed in January 2021 to service innovators in the global financial markets and those who invest in them. With offices in New York, Washington, Miami and Jackson Hole, the Firm handles EB-5 securities

litigation matters in state courts, federal courts and arbitration tribunals in the USA and abroad.



CMB Regional Centers, a leader in the EB-5 industry, is one of the oldest active regional center operators

with 25 years of experience. More than 6,000 families from 103 countries have chosen to invest in one of CMB's 82 EB-5 investment opportunities. As of today, CMB has helped more than 5,100 investors receive I-526 approval, over 2,000 investors achieve I-829 approval to live and work permanently in the United States, and have returned capital to over 2,500 investors. There are very few regional centers that can come close to this level of success for their EB-5 investors and families.



ALBA Palm Beach is an EB-5 project being co-developed by BGI Companies and Blue Road. The project consists of the development of a 21-story, 55-unit luxury residential

condominium located in West Palm Beach, on the intercoastal waterway. The project intends to raise \$32,000,000 from up to 40 EB-5 investors.

FRAGOMEN

Private Client Practice

Fragomen is recognized as the world's leading corporate immigration services provider and adviser. The firm employs more than 6,000 immigration professionals and support staff located in 61 offices in 33 countries. Fragomen is structured to support all aspects of global immigration, including planning, efficiency, quality management, compliance, government relations, reporting, and case management and processing. These capabilities allow Fragomen to represent a broad range of clients, working together to facilitate the transfer of employees worldwide.



EB5 Capital provides qualified foreign investors with opportunities to invest in job-creating commercial real estate projects under the United States Immigrant Investor Program (EB-5 Visa Program). As one of the oldest and most active Regional Center operators in the country, the firm has raised nearly a billion dollars of foreign capital across more than 30 EB-5 projects. Headquartered in Washington, DC, EB5 Capital's distinguished track record and leadership in the industry has attracted investors from over 70 countries. In addition to U.S. permanent residency, EB5 Capital offers real estate private equity investments and non-U.S. Citizenship by Investment Programs. Please visit www.eb5capital.com for more information.



Golden Gate Global is a leading EB-5 Regional Center in the United States with over 1,300 EB-5 investor families and over \$650 million of capital invested in real estate projects with partners such as Lennar Corporation, JMA Ventures, Sacramento Kings, and Signature Development Group. GGG's EB-5 funds have created over 20,000 jobs. Across our affiliated companies, GGG manages over \$1B in our investment platform, and service investors over 30 countries through rigorous project selection criteria and exceptional professionalism in our service delivery.



Since January 2011, Manhattan Regional Center (MRC) has successfully helped hundreds of EB-5 investors by providing attractive projects in New York City. Under the leadership of its managing member, a prolific real estate developer, attorney, and financier with over 30 years of experience, MRC has a world-class team of seasoned professionals from the immigration law, banking, accounting, financing, construction development and management sectors, working together to achieve immigration and investment success for its investors.



Founded in 1996, American Life, Inc. operates the country's longest-established EB-5 Regional Center program, having helped over 3,000 investors and their families

immigrate to the United States through its equity-based investment projects. American Life has completed more than 45 projects, and developed an EB-5 investor-owned portfolio of hotels, office, and industrial and commercial real estate worth over \$1.5 billion.



Nysa EB-5 specializes in EB-5-structured project financing, operating with an investor-centric, compliance-oriented service delivery model. Since 2014, we have been a recognized leader in the immigrant investor space, providing thought leadership to streamline processes and establishing standards that are now being adopted throughout the industry as best practices.

Whyte & Co.

Securities compliance

Surprised to learn that Whyte & Co. have been in the investment banking sector for over twenty-five years and the scope of our business? That is most likely because we like being small and independent. The firm has made the conscious decision to focus our efforts on gathering top talent, with the expertise to lead in every sector to best serve our clients. We let our performance speak for itself. With years of Securities Compliance experience and contacts around the globe, we base our success on results.



Customers Bank, a wholly owned subsidiary of Customers Bancorp Inc. (NYSE: CUBI), is a digital-forward bank ranked by Forbes 2022 America's Best Banks. Its dedicated EB-5 banking group offers customized escrow agreements, accounts, and services to numerous EB-5 projects, and access to a comprehensive network of stakeholders, mitigating investor risks.



Certified by United States Citizenship and Immigration Services (USCIS) as an EB-5 Regional Center since 2011, Houston EB5 holds over a decade of experience and is one of the few regional centers to successfully assist clients from obtaining conditional residency to the repayment of investment with profits.



Saul Ewing's EB-5 team represents a large number of regional centers, fund managers, banks, real estate developers and EB-5 foreign investors. The Firm handles corporate securities, tax related documentation, conduct project immigration and EB-5 compliance reviews, as well as file a large number of regional center and foreign investor petitions.



American Dream Fund (ADF) was founded in 2008. With a track record of success around the world, we are one of

the most respected and experienced EB-5 Regional Center operators. ADF consists of reputable and experienced professionals with decades of experience in real estate investment and finance. We are proud to have been a part of the Association to Invest in USA ("IIUSA") leadership for nearly 15 years now.



Baker Tilly provides EB-5 consulting services that specialize in economic studies, business plans, regional center operational plans, and TEA analysis. Baker Tilly has successfully prepared over 1,200 economic studies and over 1,500 business plans that have resulted in over \$1 Billion in EB-5 capital.



Successfully managing EB-5 projects requires a unique blend of legal, business, and political acumen. No other firm is as well situated to manage this process than Brownstein. Our team is on the front lines of policy and has specific experience overseeing some of the most significant EB-5 projects in the country, from energy infrastructure to hotels, to housing.



Since 2008, FirstPathway Partners has assisted hundreds of immigrant

investors obtain U.S. residency through the EB-5 program. As one of few regional centers to have acquired I-829 approvals and redeemed full investor capital contributions, FPP ranks highest among the category of EB-5 industry achievement.



Fox Rothschild LLP
ATTORNEYS AT LAW

meet our clients' needs. We understand today's competitive business environment and take a value-driven, business-minded approach to the law.



GreenCardFund
A NEWGEN WORLDWIDE COMPANY

rate. With offices throughout the US and the world, our experienced team is eager to support our investors and partners



Since 2014, Green Truck has invested over \$100 million to deploy environmentally compliant job-creating trucks. Through our Rural Green Truck project, immigrant investors have priority processing and can make secure and profitable investments in America's trucking industry. Our E2 visa program allows investors to direct and develop their own Green Truck franchise. At Green Truck Financial, our team of investment professionals is ready to help you and your family move quickly and securely to the U.S.



Klasko Immigration Law Partners' accomplished EB-5 team is led by Ronald Klasko, Daniel Lundy, and Anu Nair. Ron and Dan co-counseled the successful litigation that resurrected the regional center program. The firm files hundreds of I-526 petitions a year, structures hundreds of compliant projects, and is a leader in representing regional centers and investors with problematic EB-5 projects.



Makaan Regional Center is a leading USCIS-Authorized Regional Center based in Texas, dedicated to helping international investors successfully invest and immigrate to the United States through the EB-5 program. We have a proven track record of exceeding \$350 million in multi-unit assets in Texas and are committed to expanding our reach nationwide.



Kurzban Kurzban Tetzeli and Pratt P.A.

("KKTP") is a leading law firm in complex immigration litigation in the United States, including specializing in EB-5 litigation. KKTP has litigated over 50 federal immigration cases, argued in the Supreme Court and the lower federal courts, & obtained the only EB-5 circuit court precedent decision in *Chang v. U.S.*, 327 F.3d 911 (9th Cir. 2003). KKTP successfully represents regional centers, developers, and investors in federal courts to review denials of I-526 and/or I-829 petitions, mandamus actions to obtain decisions in delayed cases, and represents individual investors who seek review of denied I-829 petitions in removal proceedings before the immigration court.



Klingner Jazayerli LLP attorneys collectively have more than 25 years' experience representing individuals seeking

U.S. permanent residency through EB-5 investment, as well as U.S. companies seeking EB-5 Regional Center designation to allow them to finance job creating projects. Rana Jazayerli, a founding partner of the firm, is a member of the IIUSA Best Practices Committee, and has participated in and moderated many EB-5 panels.



Pine State Regional Center is a division of Arkansas Capital Corporation, an economic development corporation formed by Winthrop Rockefeller in 1957. Pine State is a well-known non-profit organization with a long track record of creating jobs and working closely with state and federal government agencies. The organization has an emphasis on manufacturing and infrastructure projects in rural areas, offering our investors prioritized USCIS processing.



Dennis Tristani is the Managing Attorney of Tristani Law, LLC. Mr. Tristani has counseled thousands of EB-5 clients on company organization and strategy, business plan preparation, complex source of funds issues, and redeployment and at-risk rules. He was selected as a "Top 5 Rising Star" by EB-5 Investors Magazine in 2020 and in 2022.



Torres Law, P.A., is nationally recognized as a leading EB-5 corporate and securities law firm. Our core mission is to provide incisive no-nonsense advice, unparalleled service, and top tier work product. Since 2010 we have successfully counseled and guided numerous regional centers, developers and issuers through the ever-changing EB-5 landscape, including EB-5 sponsors engaged in hotel development, multi-family, senior living, mining, healthcare and franchise projects.



WA Law Group, LLC is a boutique immigration law firm located in Rockville, Maryland, focusing on investment and employment immigration with 100% Approval track record of I-526 and I-829 and only 4 RFE on Source of Funds (SOF) since 2007. The professionals at WA Law Group are trusted advisors for their clients: "we don't count billable hours for every email or phone calls with our clients so that we could take time to explain and assure them of their case progress." Immigration clients receive VIP treatment from our law firm.



WR Immigration is a top-rated immigration law firm that provides strategic, client-centered services. Our high-touch approach and innovative technology create ongoing value for our clients. Our firm is one of the fastest growing immigration service providers worldwide, with more than 40 attorneys and 150 immigration professionals working out of 9 offices worldwide. We have filed over 4,000 petitions on behalf of EB-5 investors and are led by Bernard Wolfsdorf, a former President of the American Immigration Lawyers Association.



CanAm Enterprises
EB-5 U.S. Immigration

Why Choose CanAm

35-year track record of success for more than 6,000 investor families

One of the top companies in green card approvals

One of the top companies in capital repaid to immigrant investors

EB-5 track record audited by a third party

Operates an affiliate Broker-Dealer that complies with U.S. securities laws

CanAm Enterprises, with over three decades of experience promoting immigration-linked investments in the US and Canada, has a proven track record of success. CanAm has earned a reputation for credibility and trust from more than 6,000 qualifying investors around the world that collectively invested over \$3 billion in 60+ EB-5 projects. To date, CanAm has repaid more than \$2.19 billion in EB-5 capital to over 4,400 investor-families. CanAm operates eight USCIS-designated regional centers in Philadelphia, Pennsylvania, New York & New Jersey, California, Hawaii, Florida, Texas, Maryland, D.C., and Virginia.

For further information, please visit www.canamenterprises.com.

*Included data audited by PKF as of December 31, 2022.



Meyer Law Group provides immigration legal services to corporations, small businesses, and start-ups. We guarantee unparalleled knowledge, unflagging quality, and long-term value to our clients. At MLG, we offer both immigrant and non-immigrant visa services, including the EB-5 Investor Visa. Visit our website, www.meyerlawgroup.us, to start your immigration process today.



"O'Brien-Staley Partners (OSP) is a Minnesota-based investment manager focused on credit intensive assets. Since 2010 OSP has recapitalized loans with private sector capital across all asset classes including hospitality. In the process, OSP gained an understanding of the nuances of various federal programs including EB-5, NMTC, SBA 504, USDA, etc."



Metropolitan Commercial Bank (parent company NYSE: MCB) provides a broad range of banking products and services to commercial enterprises, municipalities, and affluent individuals. Our EB-5/E-2 International Group serves EB-5 investors, developers, Regional Centers, government agencies, and the legal and consulting firms specializing in EB-5 and E-2. Metropolitan Commercial Bank is a New York State chartered commercial bank, a member of the Federal Reserve System and the Federal Deposit Insurance Corporation, and an equal housing lender.



FRR is a Financial Services Corporate headquartered in Mumbai, India. It is primarily engaged in equities and foreign exchange broking; catering to both, retail and institutional investors.

Assisted by 70 highly qualified professionals, FRR operates under the regulations of the Reserve Bank of India (RBI) and the Securities Exchange Board of India (SEBI).



American Lending Center (ALC) is a private non-bank lending institution and nationally recognized leader in small business lending. Headquartered in Irvine, California. ALC provides commercial loans to eligible small businesses nationwide primarily through Small Business Administration (SBA) programs. We have great passion for small businesses and believe that the success of the small business community is built on direct access to fast and flexible credit.



Peng & Weber handles all aspects of EB-5 from setting up regional centers and projects to filing high volumes of investor petitions. Firm leaders, Elizabeth Peng and Cletus M. Weber, have both served on AILA's national EB-5 Committee, and Mr. Weber currently serves on the Board of Directors of IIUSA.



Civitas Capital Group is an alternative investment manager offering compelling, niche opportunities in U.S. real estate. Driven by relentless creativity, Civitas digs deeper to uncover opportunities that others miss.

GLOBAL NETWORKING & BUSINESS DEVELOPMENT



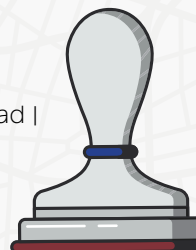
The IIUSA EB-5 Event Passport Series was developed to focus on key investor regions around the globe with a simple goal. Connect members with investors and service providers around the world while packaging the trips together to cut down on expenses and travel time. To date the series has provided business development platforms for our members throughout Latin America, India, the Middle East and Africa with new trips just on the horizon.

We invite you to learn more about our planned 2023 stops and sponsorship opportunities below. To discuss in further detail please email info@iiusa.org or call (202) 795-9667.

2023 REGIONAL SERIES

..... INCLUDE

- Q1 | LATIN AMERICA**
Bogota | Medellin | Buenos Aires | São Paulo
- Q2 | SOUTH/EAST ASIA**
HCMC | Seoul | Taipei | Hong Kong
- Q3 | CHINA**
Shenzhen
- Q3 | INDIA**
Chennai | Hyderabad | Bangalore | Surat
- Q4 | NIGERIA**
Abuja and Lagos



Available Sponsorships	Panel Role	Pre-Event Digital Distribution of Marketing Materials	Digital & Onsite Marketing	Access to Attendee List	Tickets	Pricing		
							Single City Event	Regional Series
10 Total Sponsorships Slots Available Per Event	Gold	✓	✓	✓	5	Gold	\$5,000	\$17,500
	Silver		✓	✓	3	Silver	\$2,500	\$7,500

NEW AND IMPROVED RIA Fund Administration FROM THE MOST EXPERIENCED TEAM IN EB-5

JTC has a history of pioneering best practices, technological innovation, and thought leadership in EB-5 fund administration.

To help satisfy the new fund administration and reporting requirements of the RIA, why not rely on proven solutions, purpose-built technology, and industry-leading expertise to help you provide the best oversight for you and your investors?

JTC offers escrow services, cosignatory capabilities, recordkeeping, fund administration, and more to help make your EB-5 project a success.

Learn more at jtcamericas.com/eb-5



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